**INTEREST RATES MARKET NOTICE**

**Date: 26 January 2021**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS (RF) LIMITED – “IVZ039”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 28 January 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ039

**Nominal Issued** R 225,000,000.00

**Issue Price** 98.99744%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 29 April 2021

**Books Close Date** 24 April 2021

**Interest Payment Date(s)** 29 April 2021

**Last Day to Register** by 17:00 on23 April 2021

**Issue Date** 28 January 2021

**Date Convention** Modified Following

**Interest Commencement Date** 28 January 2021

**First Interest Payment Date** 29 April 2021

**ISIN No.** ZAG000173667

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IVZ039%20PricingSupplement2801.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/IVZ039%20PricingSupplement2801.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000